

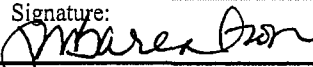
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010043

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department) 12,242,000.00 ST

Department: Forestry and Fire Protection		Total Project Appropriation: \$11,242,000.00 ST	Amount Requested: \$97,000.00
Appropriation(s) to be Funded: Ch. 106/01 Item 3540-301-0660 (4)* Ch. 038/05 Item 3540-301-0660 (3.25)* Ch. 047/06 Item 3540-301-0660 (2.1)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: 	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Name of 'SPWB' or 'Other' Project: San Luis Obispo RUH: Replace Facility	
State Controller's Office Fund #:		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 7/9/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 106161 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	2/14/2003
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

- ☐ First \$ 77,000.00 to be used to pay/reduce existing PMIB loan # 0900084
- ☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMB NO.

1010043

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$11,242,000.00~~ ^{\$97,000.00} Proposed Funding Date: 5/20/2011

Loan Amount: \$97,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 106/01 Item 3540-301-0660 (4)*

Ch. 038/05 Item 3540-301-0660 (3.25)*

Ch. 047/06 Item 3540-301-0660 (2.1)*

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		2/14/2003
State Public Works Board		9/9/2005
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – San Luis Obispo RUH: Replace Facility		DGS-PMB Project No. 106161
Director's Signature 	Date 4/4/11	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/15/11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010043

Department Name: Department of Forestry and Fire Protection Project Name: San Luis Obispo RU HQ - Replace FacilityYear: 2011Est. Project Completion Date: 7/9/2015Date: 3/25/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 97,0006/9/2000 Prelim Plans

Funds Disbursed to

1/8/2013 Work DrawDate: \$ 71,940 *Per SCO Report dated 1/31/117/9/2015 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

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(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/01-3/31/10		35,200.00		35,200	W
1	Apr-10		-		35,200	W
2	May-10		-		35,200	W
3	Jun-10		-		35,200	W
4	Jul-10		-		35,200	W
5	Aug-10		-		35,200	W
6	Sep-10		-		35,200	W
7	Oct-10		-		35,200	W
8	Nov-10		-		35,200	W
9	Dec-10		-		35,200	W
10	Jan-11		-		35,200	W
11	Feb-11		-		35,200	W
12	Mar-11		-		35,200	W
	Interest		5,283.76		40,484	
	Admin. ⁽³⁾		28,281.00	7,500.00	76,265	
13	Apr-11			-	76,265	W
14	May-11			-	76,265	W
15	Jun-11			-	76,265	W
16	Jul-11			-	76,265	W
17	Aug-11			20,000.00	96,265	W
18	Sep-11			-	96,265	W
19	Oct-11			-	96,265	W
20	Nov-11			-	96,265	W
21	Dec-11			-	96,265	W
22	Jan-12			-	96,265	W
23	Feb-12			-	96,265	W
24	Mar-12			-	97,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

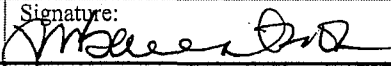
(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 10/0044

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$7,730,000.00 7,398,000.00	Amount Requested: \$513,000.00 \$515,000.00
Appropriation(s) to be Funded: Ch. 157/03 Item 3540-301-0660 (1)* Ch. 038/05 Item 3540-301-0660 (.5)* Ch. 047/06 Item 3540-301-0660 (.1)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: 	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
		Name of 'SPWB' or 'Other' Project: Alma Helitack Base: Replace Facility	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 12/31/2014

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 107894 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2003
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/14/2007

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions: <input checked="" type="checkbox"/> First \$ <u>382,000.00</u> to be used to pay/reduce existing PMIB loan # <u>0900085</u> <input type="checkbox"/> Reduce amount of loan to \$ _____ Conditions (if applicable): _____	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary _____	Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMB NO.

1010044

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$7,730,000.00~~ \$7,375,000.00 ST Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$513,000.00~~ \$515,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 157/03 Item 3540-301-0660 (1)*

Ch. 038/05 Item 3540-301-0660 (.5)*

Ch. 047/06 Item 3540-301-0660 (.1)*

ADMINISTRATIVE AUTHORIZATION

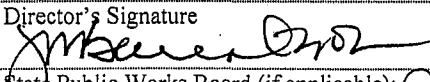
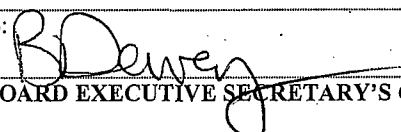
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2003
State Public Works Board		9/9/2005
State Public Works Board		9/14/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Alma Helitack Base: Replace Facility		DGS-PMB Project No. 107894
Director's Signature 	Date 4/4/11	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/15/11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010044

Department Name: Department of Forestry and Fire Protection Project Name: Alma Helitack Base - Replace FacilityYear: 2011Est. Project Completion Date: 12/31/2014Date: 3/25/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 515,0007/1/2012 Prelim Plans

Funds Disbursed to

7/1/2013 Work DrawDate: \$ 379,659 *Per SCO Report dated 1/31/201112/31/2014 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

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(5)

(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/03-3/31/10		428,045.50		428,046	P
1	Apr-10		-		428,046	P
2	May-10		-		428,046	P
3	Jun-10		-		428,046	P
4	Jul-10		-		428,046	P
5	Aug-10		-		428,046	P
6	Sep-10		-		428,046	P
7	Oct-10		-		428,046	P
8	Nov-10		-		428,046	P
9	Dec-10		-		428,046	P
10	Jan-11		-		428,046	P
11	Feb-11		-		428,046	P
12	Mar-11		-		428,046	P
	Interest		51,449.94		479,495	
	Admin. ⁽³⁾		27,572.00	7,500.00	514,567	
13	Apr-11			-	514,567	P
14	May-11			-	514,567	P
15	Jun-11			-	514,567	P
16	Jul-11			-	514,567	P
17	Aug-11			-	514,567	P
18	Sep-11			-	514,567	P
19	Oct-11			-	514,567	P
20	Nov-11			-	514,567	P
21	Dec-11			-	514,567	P
22	Jan-12			-	514,567	P
23	Feb-12			-	514,567	P
24	Mar-12			-	515,000	P

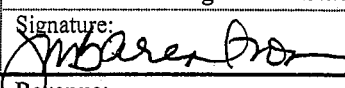
(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$8,115,000.00	Amount Requested: \$134,000.00 \$136,000.00 57
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (5)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: 	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:		Name of 'SPWB' or 'Other' Project: Paso Robles FFS: Replace Facility	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Phone: (916) 322-1205 Est. Project Completion Date: 5/15/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 127880
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 97,000.00 to be used to pay/reduce existing PMIB loan # 0900086
- ☐ Reduce amount of loan to \$ _____
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division
- Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010045

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$8,115,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$134,000.00~~ \$136,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (5)*

ADMINISTRATIVE AUTHORIZATION


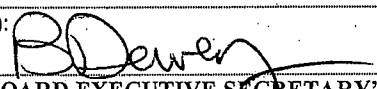
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		DGS-PMB Project No. 127880
Department of Forestry and Fire Protection – Paso Robles FFS: Replace Facility		
Director's Signature		Date 4/4/11
(State Public Works Board (if applicable): Administrative Secretary Signature		Date 4/15/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010045

Department Name: Department of Forestry and Fire-Protection Project Name: Paso Robles Fire Station - Replace FacilityYear: 2011 Est. Project Completion Date: 5/15/2014Date: 3/25/2011 Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 136,000 8/15/2012 Prelim PlansFunds Disbursed to 11/15/2013 Work DrawDate: \$ 94,698 *Per SCO Report dated 1/31/11 5/15/2014 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

Prior yrs	7/1/07-3/31/10	95,182.51		95,183	P
1	Apr-10	-		95,183	P
2	May-10	-		95,183	P
3	Jun-10	-		95,183	P
4	Jul-10	-		95,183	P
5	Aug-10	-		95,183	P
6	Sep-10	-		95,183	P
7	Oct-10	-		95,183	P
8	Nov-10	-		95,183	P
9	Dec-10	-		95,183	P
10	Jan-11	-		95,183	P
11	Feb-11	-		95,183	P
12	Mar-11	-		95,183	P
	Interest	14,298.25		109,481	
	Admin. ⁽³⁾	18,227.00	7,500.00	135,208	
13	Apr-11		-	135,208	P
14	May-11		-	135,208	P
15	Jun-11		-	135,208	P
16	Jul-11		-	135,208	P
17	Aug-11		-	135,208	P
18	Sep-11		-	135,208	P
19	Oct-11		-	135,208	P
20	Nov-11		-	135,208	P
21	Dec-11		-	135,208	P
22	Jan-12		-	135,208	P
23	Feb-12		-	135,208	P
24	Mar-12		-	136,000	P

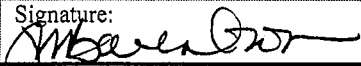
(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$4,784,000.00	Amount Requested: \$68,000.00 49,026.07
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (1)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: 	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Name of 'SPWB' or 'Other' Project: Las Posadas FFS: Replace Facility	
State Controller's Office Fund #:		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 12/15/2014

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 127878 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 45,000.00 to be used to pay/reduce existing PMIB loan # 0900087
- ☐ Reduce amount of loan to \$ _____
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division
- Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010046

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$4,784,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$68,000.00~~ 69,000.00 SP

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (1)*

ADMINISTRATIVE AUTHORIZATION

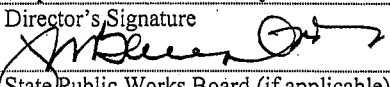
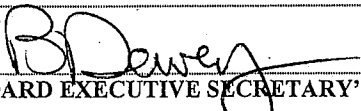
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		DGS-PMB Project No. 127878
Department of Forestry and Fire Protection – Las Posadas FFS: Replace Facility		
Director's Signature		Date 4/4/11
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		4/15/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010046

Department Name: Department of Forestry and Fire Protection Project Name: Las Posadas FS - Replace FacilityYear: 2011 Est. Project Completion Date: 12/15/2014Date: 3/25/2011 Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 69,000 7/15/2012 Prelim PlansFunds Disbursed to 10/1/2013 Work DrawDate: \$ 43,284 *Per SCO Report dated 12/31/10 12/15/2014 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

Prior yrs	7/1/07-3/31/10	34,481.71		34,482	P
1	Apr-10	-		34,482	P
2	May-10	-		34,482	P
3	Jun-10	-		34,482	P
4	Jul-10	-		34,482	P
5	Aug-10	-		34,482	P
6	Sep-10	-		34,482	P
7	Oct-10	-		34,482	P
8	Nov-10	-		34,482	P
9	Dec-10	-		34,482	P
10	Jan-11	-		34,482	P
11	Feb-11	-		34,482	P
12	Mar-11	-		34,482	P
	Interest	8,671.34		43,153	
	Admin. ⁽³⁾	18,227.00	7,500.00	68,880	
13	Apr-11		-	68,880	P
14	May-11		-	68,880	P
15	Jun-11		-	68,880	P
16	Jul-11		-	68,880	P
17	Aug-11		-	68,880	P
18	Sep-11		-	68,880	P
19	Oct-11		-	68,880	P
20	Nov-11		-	68,880	P
21	Dec-11		-	68,880	P
22	Jan-12		-	68,880	P
23	Feb-12		-	68,880	P
24	Mar-12		-	69,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010047

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$6,664,000.00	Amount Requested: \$130,000.00 <i>PIB 2000.00 ST</i>
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (2)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: <i>Janet Barentson</i>	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:		Name of 'SPWB' or 'Other' Project: Fawn Lodge FFS: Replace Facility	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 6/30/2014

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 126212 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify : | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ **97,000.00** to be used to pay/reduce existing PMIB loan # **0900088**
- ☐ Reduce amount of loan to \$ _____
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010047

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$6,664,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$130,000.00~~ \$132,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (2)*

ADMINISTRATIVE AUTHORIZATION


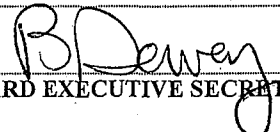
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Fawn Lodge FFS: Replace Facility		DGS-PMB Project No. 126212
Director's Signature 	Date 4/4/11	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/15/11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010047

Department Name: Department of Forestry and Fire ProtectionProject Name: Fawn Lodge FS - Replace FacilityYear: 2011Est. Project Completion Date: 6/30/2014Date: 3/25/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 132,0006/1/2012 Prelim Plans

Funds Disbursed to

4/15/2013 Work DrawDate: \$ 95,298 *Per SCO Report dated 1/31/20116/30/2014 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/07-3/31/10		91,839.00		91,839	P
1	Apr-10		-		91,839	P
2	May-10		-		91,839	P
3	Jun-10		-		91,839	P
4	Jul-10		-		91,839	P
5	Aug-10		-		91,839	P
6	Sep-10		-		91,839	P
7	Oct-10		-		91,839	P
8	Nov-10		-		91,839	P
9	Dec-10		-		91,839	P
10	Jan-11		-		91,839	P
11	Feb-11		-		91,839	P
12	Mar-11		-		91,839	P
	Interest		13,793.57		105,633	
	Admin. ⁽³⁾		18,227.00	7,500.00	131,360	
13				-	131,360	P
14	May-11			-	131,360	P
15	Jun-11			-	131,360	P
16	Jul-11			-	131,360	P
17	Aug-11			-	131,360	P
18	Sep-11			-	131,360	P
19	Oct-11			-	131,360	P
20	Nov-11			-	131,360	P
21	Dec-11			-	131,360	P
22	Jan-12			-	131,360	P
23	Feb-12			-	131,360	P
24	Mar-12			-	132,000	P

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

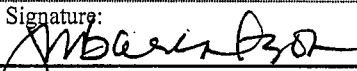
New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 1010048

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$5,733,000.00	Amount Requested: \$110,000.00 \$11,000.00 5/
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (4)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Linda Webb		Title: Chief Accounting Administrator	Phone: (916) 653-8047
Department Director's Name (please print): Janet Barentson		Signature: 	Date: 4/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Westwood FFS: Replace Facility		
Appropriation to be Used for STO Admin Costs:	<input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Phone: (916) 322-1205
State Controller's Office Fund #:	Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst		Est. Project Completion Date: 10/30/2014
Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E			

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 126218
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ **82,000.00** to be used to pay/reduce existing PMIB loan # **0900089**
- ☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary _____	Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010048

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$5,733,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$110,000.00~~ \$111,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 171/07 Item 3540-301-0660 (4)*

ADMINISTRATIVE AUTHORIZATION

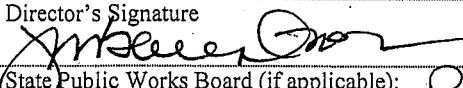
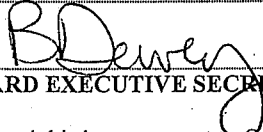
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Westwood FFS: Replace Facility		DGS-PMB Project No. 126218
Director's Signature 	Date 4/4/11	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/15/11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010048

Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Westwood Fire Station - Replace Facility

Year: 2011 Est. Project Completion Date: 10/30/2014

Date: 3/25/2011 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 111,000 7/1/2012 Prelim Plans

Funds Disbursed to 8/15/2013 Work Draw

Date: \$ 80,113 *Per SCO Report dated 1/31/11 10/30/2014 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund - Equip

- Design-Build

(1) (2) (3) (4) (5) (6)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D- B)
Prior yrs	7/1/07-3/31/10		70,550.22		70,550	P
1	Apr-10		-		70,550	P
2	May-10		-		70,550	P
3	Jun-10		-		70,550	P
4	Jul-10		-		70,550	P
5	Aug-10		-		70,550	P
6	Sep-10		-		70,550	P
7	Oct-10		-		70,550	P
8	Nov-10		-		70,550	P
9	Dec-10		-		70,550	P
10	Jan-11		-		70,550	P
11	Feb-11		-		70,550	P
12	Mar-11		-		70,550	P
	Interest		14,671.04		85,221	
	Admin. ⁽³⁾		18,227.00	7,500.00	110,948	
13	Apr-11			-	110,948	P
14	May-11			-	110,948	P
15	Jun-11			-	110,948	P
16	Jul-11			-	110,948	P
17	Aug-11			-	110,948	P
18	Sep-11			-	110,948	P
19	Oct-11			-	110,948	P
20	Nov-11			-	110,948	P
21	Dec-11			-	110,948	P
22	Jan-12			-	110,948	P
23	Feb-12			-	110,948	P
24	Mar-12			-	111,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

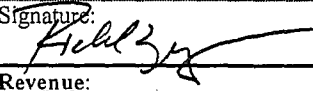
(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010049

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Department of Education		Total Project Appropriation: \$20,579,000.00 \$20,408,000	Amount Requested: \$2,228,000.00 \$2,311,000 NWB
Appropriation(s) to be Funded: Ch. 38/05-06110-301-0660(1) 80.80.050 Ch. 171/07-6110-301-0660(2) Ch. 171/07-6110-005-0001		Statutory Authority: G.C. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Allen Young (CDE) / Wayne Hawkins (DGS)		Title: DCMS / Project Director	Phone: (916) 376-1622
Department Director's Name (please print): Richard Zeiger, Chief Deputy Superintendent		Signature: 	Date: 3/31/11
Type of Bonds: <input checked="" type="checkbox"/> General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Career/Tech Ed. Complex & Service Yard -CSD Riverside		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input checked="" type="checkbox"/> Other 15830	Project Contact (SPWB Only): Wayne Hawkins		Phone: (916) 376-1622
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 5/18/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 120302 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify : | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
SPWB		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/15/07
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

- ☒ First \$ 2,135,000.00 to be used to pay/reduce existing PMIB loan # 0900090
- ☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary _____	Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STTO USE ONLY
PMIB NO.

1010049

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$20,570,000.00~~ \$20,408,000

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$2,228,000.00~~ \$2,311,000 NWB

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 38/05-06110-301-0660(1) 80.80.050

Ch. 171/07-6110-301-0660(2)

~~Ch. 171/07-6110-005-0001~~

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/9/2005
SPWB		10/15/07

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Education		DGS-PMB Project No. 120302
Director's Signature 	Date 3/31/11	
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4-11-11	

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010549

Cashflow Statement

Department Name: Department of EducationProject Name: Career/Tech Ed. ComplexYear: 2011-2012Est. Project Completion Date: 11/1/2015Date: 3/25/2011Est. Phase Completion Date: NA AcquisitionLoan Amount ⁽¹⁾: \$ 2,311,0001/11/2008 Prelim Plans

Funds Disbursed to

5/14/2012 Work DrawDate: \$ 2,130,409 *Per SCO Report dated 3/8/119/1/2015 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund10/1/2015 EquipNA Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	10/05-4/10		2,073,193.37		2,073,193	
1	May-10				2,073,193	Suspended
2	Jun-10				2,073,193	Suspended
3	Jul-10				2,073,193	Suspended
4	Aug-10				2,073,193	Suspended
5	Sep-10				2,073,193	Suspended
6	Oct-10				2,073,193	Suspended
7	Nov-10				2,073,193	Suspended
8	Dec-10				2,073,193	Suspended
9	Jan-11				2,073,193	Suspended
10	Feb-11				2,073,193	W
11	Mar-11				2,073,193	W
12	Apr-11				2,073,193	W
	Interest		208,760.67		2,281,954	
	Admin ⁽³⁾		21,537.00	7,500.00	2,310,991	
13	May-11				2,310,991	W
14	Jun-11				2,310,991	W
15	Jul-11				2,310,991	W
16	Aug-11				2,310,991	W
17	Sep-11				2,310,991	W
18	Oct-11				2,310,991	W
19	Nov-11				2,310,991	W
20	Dec-11				2,310,991	W
21	Jan-12				2,310,991	W
22	Feb-12				2,310,991	W
23	Mar-12				2,310,991	W
24	Apr-12				2,311,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010050

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Department of Education		Total Project Appropriation: \$25,036,705.00 24,963,000	Amount Requested: \$2,441,000.00
Appropriation(s) to be Funded: Ch. 47/06 6110-301-0660 (2) 80.80.052		Statutory Authority: G.C. 15830 et. seq.	Date Funds Needed: 5/20/2011
Department Contact: Allen Young (CDE) / Wayne Hawkins (DGS)		Title: DCMS / Project Director	Phone: (916) 376-1622
Department Director's Name (please print): Richard Zeiger, Chief Deputy Superintendent		Signature: 	Date: 3/31/11
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: New Gymnasium & Pool Center - CSD Riverside		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input checked="" type="checkbox"/> Other 15830	Project Contact (SPWB Only): Wayne Hawkins		Phone: (916) 376-1622
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 11/30/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 122192 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify : | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

- ☒ First \$ 2,341,000.00 to be used to pay/reduce existing PMIB loan # 0900091
- ☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010050

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$25,036,705.00~~ ^{\$24,963,000}

Proposed Funding Date: 5/20/2011

Loan Amount: \$2,441,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

CH. 47/06, 6110-301-0660 (2) 80.80.052 New Gymnasium and Pool Center CSD - Riverside

ADMINISTRATIVE AUTHORIZATION

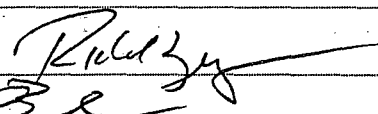
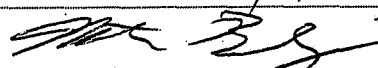
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

DAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Education		DGS-PMB Project No. 122192	
Director's Signature 		Date 8/3/11	
State Public Works Board (if applicable): Administrative Secretary Signature 		Date 4-11-11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION			
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:			
MEMBER	AYE	NO	
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investment Board			Date

INSTRUCTIONS TO CONTROLLER:

- ☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010050

Department Name: Department of Education Project Name: Gymnasium & Pool Center
 Year: 2011-2012 Est. Project Completion Date: 11/1/2015
 Date: 3/25/2011 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 2,441,000 1/11/2008 Prelim Plans
 Funds Disbursed to 5/14/2012 Work Draw
 Date: \$ 2,336,969 *Per SCO Report dated 3/8/11 9/1/2015 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund 10/1/2015 Equip
N/A Design-Build
 (1) (2) (3) (4) (5) (6)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	8/05 - 4/10		2,285,945.38		2,285,945	
1	May-10		-		2,285,945	Suspended
2	Jun-10		-		2,285,945	Suspended
3	Jul-10		-		2,285,945	Suspended
4	Aug-10		-		2,285,945	Suspended
5	Sep-10		-		2,285,945	Suspended
6	Oct-10		-		2,285,945	Suspended
7	Nov-10		-		2,285,945	Suspended
8	Dec-10		-		2,285,945	Suspended
9	Jan-11		-		2,285,945	Suspended
10	Feb-11				2,285,945	W
11	Mar-11			-	2,285,945	W
12	Apr-11			-	2,285,945	W
	Interest		128,184.33		2,414,130	
	Admin ⁽³⁾		18,912.00	7,500.00	2,440,542	
13	May-11			-	2,440,542	W
14	Jun-11			-	2,440,542	W
15	Jul-11			-	2,440,542	W
16	Aug-11			-	2,440,542	W
17	Sep-11			-	2,440,542	W
18	Oct-11			-	2,440,542	W
19	Nov-11			-	2,440,542	W
20	Dec-11			-	2,440,542	W
21	Jan-12			-	2,440,542	W
22	Feb-12			-	2,440,542	W
23	Mar-12			-	2,440,542	W
24	Apr-12			-	2,441,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010051

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Department of Education		Total Project Appropriation: \$13,774,000.00	Amount Requested: \$647,000.00
Appropriation(s) to be Funded: Ch.47/06 6110-301-0660 (1) 80.80.089 \$8,862,000 Ch.268/08 6110-301-0660 (3) 80.80.089 \$4,912,000		Statutory Authority: Government Code 15830	Date Funds Needed: 5/20/2011
Department Contact: Allen Young (CDE)/Dave Edwards (DGS)		Title: DCMS/Project Director (PMB)	Phone: (916) 376-1643
Department Director's Name (please print): Richard Zeiger, Chief Deputy Superintendent		Signature: 	Date: 3/31/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input checked="" type="checkbox"/> Other G.C. 15830		Name of 'SPWB' or 'Other' Project: CSDR - Kitchen & Dining Hall Renovation	
State Controller's Office Fund #:		Project Contact (SPWB Only): Debbie Wohlford	Phone: (916) 376-1667
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: 11/14/2014

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 122190 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

- ☒ First \$ 606,145.00 to be used to pay/reduce existing PMIB loan # 0900092
- ☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ ; Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010051

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$13,774,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: \$647,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 47/06 6110-301-0660 (1) 80.80.089 Kitchen & Dining Hall Renovation - CSD Riverside

Ch. 268/08 6110-301-0660 (3)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

DAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		DGS-PMB Project No. 122190
Department of Education		
Director's Signature		Date 3/31/11
State Public Works Board (if applicable):		Date 4-11-11
Administrative Secretary Signature		
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010051

Department Name: Department of Education Project Name: Kitchen & Dining Hall Renovation
 Year: 20211-2012 Est. Project Completion Date: 11/14/2014
 Date: 4/18/2011 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 647,000 11/14/2008 Prelim Plans
 Funds Disbursed to 4/14/2012 Work Draw
 Date: \$ 603,009 *Per SCO Report dated 3/8/11 9/14/2014 Constr ⁽²⁾
 Name of Bond Program: Public Building Construction Fund 9/14/2014 Equip
 Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	10/06-4/09		574,258.66		574,259	Suspended
1	May-10	-			574,259	Suspended
2	Jun-10	-			574,259	Suspended
3	Jul-10	-			574,259	Suspended
4	Aug-10	-			574,259	Suspended
5	Sep-10	-			574,259	Suspended
6	Oct-10	-			574,259	Suspended
7	Nov-10	-			574,259	Suspended
8	Dec-10	-			574,259	Suspended
9	Jan-11	-			574,259	Suspended
10	Feb-11	-			574,259	Suspended
11	Mar-11	-			574,259	W
12	Apr-11	-			574,259	W
	Interest		46,238.64		620,497	
	Admin ⁽³⁾		18,912.00	7,500.00	646,909	
13	May-11			-	646,909	W
14	Jun-11			-	646,909	W
15	Jul-11			-	646,909	W
16	Aug-11			-	646,909	W
17	Sep-11			-	646,909	W
18	Oct-11			-	646,909	W
19	Nov-11			-	646,909	W
20	Dec-11			-	646,909	W
21	Jan-12			-	646,909	W
22	Feb-12			-	646,909	W
23	Mar-12			-	646,909	W
24	Apr-12			-	647,000	W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010052

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Mental Health		Total Project Appropriation: <u>6,598,000</u> \$6,589,000.00	Amount Requested: \$6,053,000.00
Appropriation(s) to be Funded: Chapter 171/2007, Item No. 4440-301-0660(2)		Statutory Authority: Government Code Sec. 15830 et seq.	Date Funds Needed: 5/20/2011
Department Contact: David Harner		Title: Chief, Hospital Operations/Fiscal Supp	Phone: (916) 654-3600
Department Director's Name (please print): CLIFF ALLENBY		Signature: <i>Stanley R. Schanberger</i>	Date: 4.12.11
Type of Bonds: <input checked="" type="checkbox"/> General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Atascadero State Hospital, 258 Bed Hospital, Remediation		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other	Project Contact (SPWB Only): Tom Schanberger		Phone: (916) 376-1687
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 10/30/2010

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 124473
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS.

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

- ☐ First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- ☒ Reduce amount of loan to \$ 6,053,000.00

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010052

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$6,598,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: \$6,053,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Chapter 171/2007, Item No. 4440-301-0660(2)

ADMINISTRATIVE AUTHORIZATION

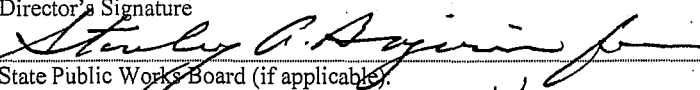
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	
Department of Mental Health	
Director's Signature	Date
	4/12/11
State Public Works Board (if applicable)	Date
Administrative Secretary Signature	4/19/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010052

Cashflow Statement

Department Name: Department of Mental HealthProject Name: Atascadero 250-Bed RemediationYear: 2011Est. Project Completion Date: 10/30/2010Date: 4/1/2011Est. Phase Completion Date: AcquisitionLoan Amount ⁽¹⁾: \$ 6,053,000 Prelim Plans

Funds Disbursed to

 Work DrawDate: \$ 5,968,938 *Per SCO Report dated 4/15/1111/1/2009 Constr ⁽²⁾Name of Bond Program: Public Buildings Construction Fund Equip Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs			5,719,702.00		5,719,702	
1	May-10		13,026.00		5,732,728	C
2	Jun-10	13,360.00	21,420.00		5,754,148	C
3	Jul-10	13,360.00	18,829.00		5,772,977	C
4	Aug-10	13,360.00	-		5,772,977	C
5	Sep-10	13,360.00	1,837.00		5,774,814	C
6	Oct-10	3,340.00	6,012.00		5,780,826	C
7	Nov-10		3,841.00		5,784,667	C
8	Dec-10		1,336.00		5,786,003	C
9	Jan-11				5,786,003	C
10	Feb-11				5,786,003	C
11	Mar-11				5,786,003	C
12	Apr-11				5,786,003	C
	Interest		221,743.03		6,007,746	-
	Admin ⁽³⁾		18,227.00	7,500.00	6,033,473	-
13				5,000.00	6,038,473	C
14				5,000.00	6,043,473	C
15				5,000.00	6,048,473	C
16				5,000.00	6,053,473	C
17					6,053,473	C
18					6,053,473	C
19					6,053,473	C
20					6,053,473	C
21					6,053,473	C
22					6,053,473	C
23					6,053,473	C
24					6,053,000	C

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. Includes estimated fees from STO, SCO and DOF.

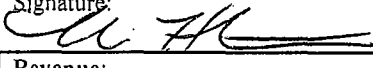
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 1010053

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: Developmental Services		Total Project Appropriation: \$28,031,000.00	Amount Requested: \$3,046,000.00
Appropriation(s) to be Funded: 47/2006, 4300-301-0660(1) EO C 07/08 - 53 268/2008, 4300-301-0660(1)		Statutory Authority: Government Code Section 15830	Date Funds Needed: 06/18/2011 05/20/2011
Department Contact: Marie Maddy		Title: Chief, Facilities Planning and Support	Phone: (916) 654-1734
Department Director's Name (please print): Terri Delgadillo Mark Hutchinson		Signature: 	Date: 4/17/11
Type of Bonds: <input checked="" type="checkbox"/> General Obligation: <input checked="" type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Porterville: New Main Kitchen		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other	Project Contact (SPWB Only): Don Hansen		Phone: (916) 376-1663
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 9/1/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. 122188 |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/8/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ **2,825,836.00** to be used to pay/reduce existing PMIB loan # **0900094**☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date:

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010053

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$28,031,000.00

Proposed Funding Date: 6/18/2011

Loan Amount: ~~\$2,046,000.00~~ 2,848,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Government Code Section 15830

ADMINISTRATIVE AUTHORIZATION


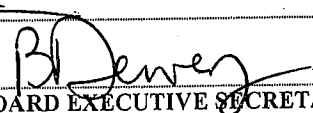
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/8/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Developmental Services	
Director's Signature 	Date 4/17/11
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/18/11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION	
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:	
MEMBER	AYE
Treasurer of the State of California	
Controller of the State of California	
Director of Finance of the State of California	
Conditions (if applicable):	
Executive Secretary of the Pooled Money Investment Board	Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010053

Cashflow Statement

Department Name: Department of Developmental Services Project Name: Porterville - New Main KitchenYear: 2011-12Est. Project Completion Date: 9/1/2013Date: 3/16/2011Est. Phase Completion Date: AcquisitionLoan Amount ⁽¹⁾: \$ 2,848,0003/15/2008 Prelim Plans

Funds Disbursed to

3/17/2010 Work DrawDate: \$ 2,825,836 *Per SCO Report dated 4/15/119/1/2013 Constr ⁽²⁾Name of Bond Program: State Building Construction Act 1955 Equip Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	10/06 - 04/10		2,625,611.71		2,625,612	Work Draw
1	May-10				2,625,612	Work Draw
2	Jun-10				2,625,612	Work Draw
3	Jul-10				2,625,612	Work Draw
4	Aug-10				2,625,612	Work Draw
5	Sep-10				2,625,612	Work Draw
6	Oct-10				2,625,612	Work Draw
7	Nov-10				2,625,612	Work Draw
8	Dec-10				2,625,612	Work Draw
9	Jan-11				2,625,612	Work Draw
10	Feb-11				2,625,612	Work Draw
11	Mar-11				2,625,612	Work Draw
12	Apr-11				2,625,612	Work Draw
	Interest		194,028.29		2,819,640	-
	Admin. ⁽³⁾		19,953.00	7,500.00	2,847,093	-
13	May-11				2,847,093	Work Draw
14	Jun-11				2,847,093	Work Draw
15	Jul-11				2,847,093	Work Draw
16	Aug-11				2,847,093	Work Draw
17	Sep-11				2,847,093	Work Draw
18	Oct-11				2,847,093	Work Draw
19	Nov-11				2,847,093	Work Draw
20	Dec-11				2,847,093	Work Draw
21	Jan-12				2,847,093	Work Draw
22	Feb-12				2,847,093	Work Draw
23	Mar-12				2,847,093	Work Draw
24	Apr-12				2,848,000	Work Draw

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

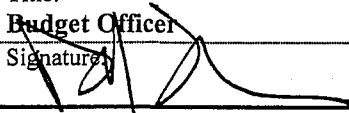
New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 1010054

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: California Conservation Corps		Total Project Appropriation: \$ 1,805,743.573	Amount Requested: \$ 1,802,000
Appropriation(s) to be Funded: Chapter 3/2002, Section 2, (1) Chapter 38/2005, Item 3340-301-0660(1) Chapter 268/2008, Item 3340-301-0660(1)		Statutory Authority: Government Code 15830 et. seq.	Date Funds Needed: 5/22/2011
Department Contact: Maria Berumen		Title: Budget Officer	Phone: (916) 341-3137
Department Director's Name (please print): DAVID MURAKI		Signature: 	Date: 4/5/2011
Type of Bonds: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	General Obligation: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Delta Service District Center		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other	Project Contact (SPWB Only): Merle McDanel		Phone: (916) 376-1682
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 10/14/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- ☐ To make advances to local governments?
☐ To pay vendors directly?
☐ To reimburse local government for vendor payments?
☐ In a trade or business carried on by a nongovernmental person?
☐ To make advances to other state funds? If yes, specify:

- ☐ To fund an escrow or condemnation deposit fund?
☐ To finance loans to persons other than governmental entities?
☒ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No. 107756

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☐ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	2/14/2003
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ **1,805,743.57** to be used to pay/reduce existing PMIB loan # **0900095**☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010054

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$27,480,412.00~~ **\$28,743,573** Proposed Funding Date: 5/22/2011

Loan Amount: ~~\$2,962,000.00~~ **\$1,822,000.00** *MR*

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

ADMINISTRATIVE AUTHORIZATION

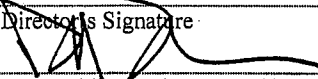
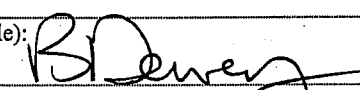
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/9/2005
State Public Works Board		2/14/2003

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name California Conservation Corps	
Director's Signature 	Date 4/9/11
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 4/18/11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION	
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:	
MEMBER	AYE
Treasurer of the State of California	NO
Controller of the State of California	
Director of Finance of the State of California	
Conditions (if applicable):	
Executive Secretary of the Pooled Money Investment Board	Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010054

Department Name: California Conservation CorpsProject Name: Delta Service District CenterYear: 2011/2012 (7)

Est. Project Completion Date: _____

Date: 3/11/2011Est. Phase Completion Date: 4/29/2005

Acquisition

Loan Amount ⁽¹⁾: \$ 1,822,0007/29/2005

Prelim Plans

Funds Disbursed to

4/13/2012

Work Draw

Date: \$ 1,805,227 *Per SCO Report dated 3/8/1110/14/2013Constr ⁽²⁾Name of Bond Program: Delta Service District Center

Equip

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Feb 03 thru Apr 10		1,573,631.00		1,573,631	
1	May-10	-	-		1,573,631	
2	Jun-10	-	-		1,573,631	Work Draw
3	Jul-10	-	-		1,573,631	Work Draw
4	Aug-10	-	-		1,573,631	Work Draw
5	Sep-10	-	-		1,573,631	Work Draw
6	Oct-10	-	-		1,573,631	Work Draw
7	Nov-10	-	-		1,573,631	Work Draw
8	Dec-10	-	-		1,573,631	Work Draw
9	Jan-11	-	-		1,573,631	Work Draw
10	Feb-11	-	-		1,573,631	Work Draw
11	Mar-11	-	-		1,573,631	Work Draw
12	Apr-11	-	-		1,573,631	Work Draw
	Interest		211,525.07		1,785,156	-
	Admin. ⁽³⁾		29,322.00	7,500.00	1,821,978	-
13	May-11				1,821,978	Work Draw
14	Jun-11				1,821,978	Work Draw
15	Jul-11				1,821,978	Work Draw
16	Aug-11				1,821,978	Work Draw
17	Sep-11				1,821,978	Work Draw
18	Oct-11				1,821,978	Work Draw
19	Nov-11				1,821,978	Work Draw
20	Dec-11				1,821,978	Work Draw
21	Jan-12				1,821,978	Work Draw
22	Feb-12				1,821,978	Work Draw
23	Mar-12				1,821,978	Work Draw
24	Apr-12				1,822,000	Constr (1)

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

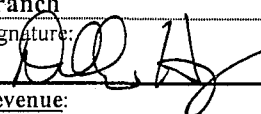
State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010055PART I. LOAN REQUEST/BOND PROGRAM INFORMATION ^{STB}
(Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$710,940,000.00	Amount Requested: \$12,605,000
Appropriation(s) to be Funded: Ch. 7/07, AB 900 5225-801-0660, 61.01.754 Phase I, Medical/Mental Health/Dental		Statutory Authority: Government Code 15819.40(c) and (d) and 15819.401 - 15819.404	Date Funds Needed: 5/20/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director's Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature: 	Date: 3/25/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other		Name of 'SPWB' or 'Other' Project: CMF: Enhanced Outpatient Treatment and Office Space	
State Controller's Office Fund #:		Project Contact (SPWB Only): Keith Beland	Phone: 916-255-2191
		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: 2/18/2013

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No.
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
☒ First \$ 7,291,291.00 to be used to pay/reduce existing PMIB loan # 0900096
☐ Reduce amount of loan to \$ _____
 Conditions (if applicable):
☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification
 Approved loan amount _____ Loan to be made no sooner than _____
 Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.
 Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010055

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$710,940,000.00

Proposed Funding Date: 5/20/2011

Loan Amount: ~~\$12,605,000~~ ~~12,611,000~~ ~~2918~~ 12,610,000 2918

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 7/07, 5225-801-0660 61.01.754 (Government Code Sections 15819.40(c) and (d) and 15819.401-15819.404)

Phase I, Medical/Mental Health/Dental

ADMINISTRATIVE AUTHORIZATION

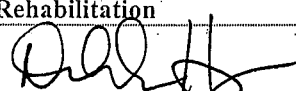
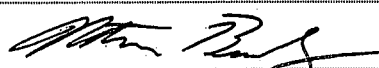
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Corrections and Rehabilitation		
Director's Signature 	Date 3/25/11	
State Public Works Board (if applicable): Administrative Secretary Signature 2918 	Date 4-18-11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010055

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: CMF EOP Treatment & Office Space

Year: 2011/2012 Est. Project Completion Date: 2/18/2013

Date: 4/18/2011 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 12,610,000 7/12/2010 Prelim Plans

Funds Disbursed to 12/16/2010 Work Draw

Date: \$ 3,209,711 *Per SCO Report dated 3/8/11 2/18/2013 Constr ⁽²⁾

Name of Bond Program: Lease Revenue-CMF EOP Treatment & Office Space N/A Equip

N/A Design-Build

(1) (2) (3) (4) (5) (6)

Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	12/09-4/10		743,589.00		743,589	P
1	May-10	269,585.00	663,364.00		1,406,953	P
2	Jun-10	269,585.00	59,852.00		1,466,805	P
3	Jul-10	270,500.00	667,371.00		2,134,176	P
4	Aug-10	270,500.00	23,184.00		2,157,360	P
5	Sep-10	348,500.00	21,339.00		2,178,699	P
6	Oct-10	270,500.00	587,274.00		2,765,973	P, W
7	Nov-10	270,500.00	257,068.00		3,023,041	W
8	Dec-10	354,500.00	-		3,023,041	W
9	Jan-11	270,500.00	185,702.00		3,208,743	W
10	Feb-11	270,500.00	261,222.00		3,469,965	W
11	Mar-11	290,930.00		722,000.00	4,191,965	W
12	Apr-11	581,860.00		532,000.00	4,723,965	W, C
	Interest		30,997.11		4,754,962	
	Admin. ⁽³⁾		7,822.00	7,500.00	4,770,284	
13	May-11			775,000.00	5,545,284	C
14	Jun-11			905,000.00	6,450,284	C
15	Jul-11			965,000.00	7,415,284	C
16	Aug-11			845,000.00	8,260,284	C
17	Sep-11			890,000.00	9,150,284	C
18	Oct-11			1,090,000.00	10,240,284	C
19	Nov-11			1,087,000.00	11,327,284	C
20	Dec-11			1,282,000.00	12,609,284	C
21	Jan-12				12,609,284	C
22	Feb-12				12,609,284	C
23	Mar-12				12,609,284	C
24	Apr-12				12,610,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan ☐ Renewal ☒FOR STO USE ONLY
PMIB NO. 1010056

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department:

Corrections and Rehabilitation

Total Project Appropriation:

\$1,800,000,000.00

Amount Requested:

\$14,831,000

Appropriation(s) to be Funded:

Ch. 7/07, AB 900, 5225-801-0660 61.01.751

Phase I, Infill Beds Program

Statutory Authority:

Government Code Sections 15819.40 (a) and (d) and 15819.401 - 15819.404

Date Funds Needed:

5/20/2011

Department Contact:

Sarah VanDyke

Title:

Deputy Director, Finance and Budgeting
Branch

Phone:

916-255-3838

Department Director's Name (please print):

Deborah Hysen, Chief Deputy Secretary

Signature:



Date:

3/25/11

Type of Bonds:

General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating

Revenue:

☒ SPWB ☐ Other

Name of GO Bond Act:

Name of 'SPWB' or 'Other' Project:

DeWitt Nelson Conversion

Appropriation to be Used

☐ G.C. Section 16724.6for STO Admin Costs: ☐ Other

Project Contact (SPWB Only):

Mike Meredith

Phone:

916-255-2190

State Controller's Office Fund #:

Phase of Project (select all that apply):

☐ A ☒ PP ☐ WD ☐ C ☐ E ☒ D-B

Est. Project

Completion Date:

8/29/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To make advances to local governments?☒ To pay vendors directly?☐ To reimburse local government for vendor payments?☐ In a trade or business carried on by a nongovernmental person?☐ To make advances to other state funds? If yes, specify:☐ To fund an escrow or condemnation deposit fund?☐ To finance loans to persons other than governmental entities?☐ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

First \$ to be used to pay/reduce existing PMIB loan #

☒ Reduce amount of loan to \$ 8,174,000.00

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for

☐ approval☐ rejection☐ modification

Approved loan amount

Loan to be made no sooner than

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

10/0056

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,800,000,000.00

Proposed Funding Date: May 20, 2011

Loan Amount: ~~\$14,831,000~~ ~~\$1,190,000~~ ~~27B~~ \$1,174,000 27B

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 707, AB 900, 5225-801-0660 61.01.751 (Government Code Sections 15819.40(a) and (d) and 15819.401 – 15819.404)

Phase I, Infill Beds Program

ADMINISTRATIVE AUTHORIZATION

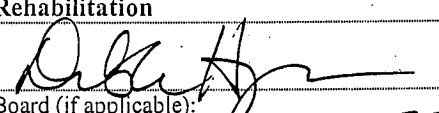

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Corrections and Rehabilitation		
Director's Signature 	Date 3/25/11	
State Public Works Board (if applicable): Administrative Secretary Signature 27B 	Date 4-18-11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010056

Department Name: Corrections and RehabilitationProject Name: DeWitt Nelson ConversionYear: 2011/2012Est. Project Completion Date: 6/20/2013Date: 4/18/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 8,174,0006/10/2011 Prelim Plans

Funds Disbursed to

N/A Work DrawDate: \$ 300,428 *Per SCO Report dated 3/8/11N/A Constr ⁽²⁾Name of Bond Program: Lease Revenue-DeWitt Nelson ConversionN/A Equip6/20/2013 Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs					-	
1	May-10				-	
2	Jun-10				-	
3	Jul-10	269,222.00	-		-	
4	Aug-10	538,444.00	-		-	
5	Sep-10	861,511.00	34,240.00		34,240	P
6	Oct-10	1,023,044.00	107,995.00		142,235	P
7	Nov-10	1,055,351.00	4,063.00		146,298	P
8	Dec-10	1,076,889.00	113,761.00		260,059	P
9	Jan-11	1,184,578.00	21,376.00		281,435	P
10	Feb-11	1,399,956.00	-		281,435	P
11	Mar-11	1,023,011.00		550,000.00	831,435	P
12	Apr-11	1,996,051.00		600,000.00	1,431,435	P
	Interest		13,048.02		1,444,483	
	Admin. ⁽³⁾		3,780.00	7,500.00	1,455,763	
13	May-11			800,000.00	2,255,763	P
14	Jun-11			850,000.00	3,105,763	P
15	Jul-11			1,500,000.00	4,605,763	P
16	Aug-11			1,600,000.00	6,205,763	P
17	Sep-11			1,500,000.00	7,705,763	P
18	Oct-11			467,000.00	8,172,763	P
19	Nov-11				8,172,763	
20	Dec-11				8,172,763	
21	Jan-12				8,172,763	
22	Feb-12				8,172,763	
23	Mar-12				8,172,763	
24	Apr-12				8,174,000	

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

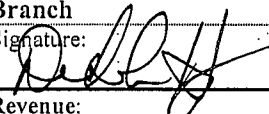
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010057

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION 37B
(Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$1,800,000,000.00	Amount Requested: \$31,208,000
Appropriation(s) to be Funded: Ch. 7/07, AB 900, 5225-801-0660, 61.01.751 Phase I, Infill Beds Program		Statutory Authority: Government Code Sections 15819.40(a) and (d) and 15819.401 - 15819.404	Date Funds Needed: 5/20/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director's Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature: 	Date: 3/25/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____		Name of 'SPWB' or 'Other' Project: Estrella Correctional Facility	
State Controller's Office Fund #:		Project Contact (SPWB Only): Bobby Khaghani	Phone: 916-255-2882
		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: 10/4/2012

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No.
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒
- This application is recommended for approval subject to the following conditions:

☐ First \$ _____ to be used to pay/reduce existing PMIB loan # _____☒ Reduce amount of loan to \$ **4,956,000.00**

Conditions (if applicable):

- ☐
- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010057

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,800,000,000.00

27B Proposed Funding Date: May 20, 2011

Loan Amount: ~~\$31,208,000~~ ~~4,963,000~~ 27B 4,956,000

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Government Code Sections 15819.40(a) and (d) and 15819.401 – 15819.404 (Ch. 7/07, AB 900),
Phase I, Infill Beds Program

ADMINISTRATIVE AUTHORIZATION

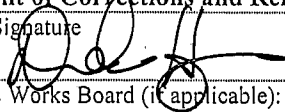
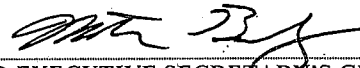
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Resolution	3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director's Signature 	Date 3/25/11
State Public Works Board (if applicable): Administrative Secretary Signature 27B 	Date 4-18-11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010057

Department Name: Corrections and RehabilitationProject Name: Estrella Correctional FacilityYear: 2011/2012Est. Project Completion Date: 10/4/2012Date: 4/18/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 4,956,000TBD Prelim Plans

Funds Disbursed to

TBD Work DrawDate: \$ 2,190,880 *Per SCO Report dated 3/8/1110/4/2012 Constr ⁽²⁾Name of Bond Program: Lease Revenue - Estrella Correctional Facility EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of
Project
(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs					-	
1	May-10				-	
2	Jun-10	797,000.00	-		-	
3	Jul-10	1,196,000.00	-		-	
4	Aug-10	1,589,000.00	-		-	
5	Sep-10	1,191,000.00	31,233.00		31,233	P
6	Oct-10	433,000.00	276,480.00		307,713	P
7	Nov-10	433,000.00	2,992.00		310,705	P
8	Dec-10	307,000.00	22,150.00		332,855	P
9	Jan-11	100,000.00	1,440,380.00		1,773,235	P
10	Feb-11	100,000.00	403,483.00		2,176,718	P
11	Mar-11	771,000.00		1,756,282.00	3,933,000	P
12	Apr-11	950,000.00		1,000,000.00	4,933,000	P
	Interest		10,236.68		4,943,237	
	Admin. ⁽³⁾		3,780.00	7,500.00	4,954,517	
13	May-11				4,954,517	
14	Jun-11				4,954,517	
15	Jul-11				4,954,517	
16	Aug-11				4,954,517	
17	Sep-11				4,954,517	
18	Oct-11				4,954,517	
19	Nov-11				4,954,517	
20	Dec-11				4,954,517	
21	Jan-12				4,954,517	
22	Feb-12				4,954,517	
23	Mar-12				4,954,517	
24	Apr-12				4,956,000	

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

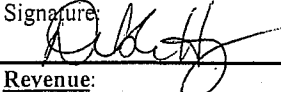
LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010058

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

153,213,000 ²¹⁸

Department: Corrections and Rehabilitation		Total Project Appropriation: \$1,800,000,000.00	Amount Requested: \$153,251,000
Appropriation(s) to be Funded: Ch. 7/07, AB 900, 5225-801-0660, 61.01.751 Phase I, Infill Beds Program		Statutory Authority: Government Code Sections 15819.40(a) and (d) and 15819.401 - 15819.404	Date Funds Needed: 5/20/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director's Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature: 	Date: 3/28/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____		Name of 'SPWB' or 'Other' Project: California Health Care Facility	
State Controller's Office Fund #:		Project Contact (SPWB Only): Mike Meredith	Phone: 916-255-6254
		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input checked="" type="checkbox"/> D-B	Est. Project Completion Date: 7/1/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | <i>*If Yes, specify: DGS-PMB Project No.</i> |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 40,321,600.00 to be used to pay/reduce existing PMIB loan # 0900100
- ☐ Reduce amount of loan to \$ _____
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division
- Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010058

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,800,000,000.00

Proposed Funding Date: May 20, 2011

Loan Amount: ~~\$153,251,000~~ 153,213,000 27B

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Government Code Sections 15819.40(a) and (d) and 15819.401 – 15819.404 (Ch. 7/07, AB 900)

Phase I, Infill Beds Program

ADMINISTRATIVE AUTHORIZATION


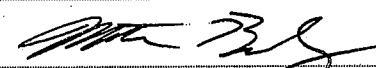
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works board	Resolution	3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director's Signature 	Date 4/11/11
State Public Works Board (if applicable): Administrative Secretary Signature 27B 	Date 4-18-11
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION	
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:	
MEMBER	AYE
Treasurer of the State of California	
Controller of the State of California	
Director of Finance of the State of California	
Conditions (if applicable):	
Executive Secretary of the Pooled Money Investment Board	Date

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010058

Department Name: Corrections and RehabilitationProject Name: California Health Care FacilityYear: 2011/2012Est. Project Completion Date: 7/1/2013Date: 4/18/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 153,213,00012/13/2010 Prelim Plans

Funds Disbursed to

1/11/2011 Work DrawDate: \$ 9,762,686 *Per SCO Report dated 3/8/1110/1/2011 Constr ⁽²⁾Name of Bond Program: Lease Revenue-California Health Care FacilityN/A Equip7/1/2013 Design-Build

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Phase of
Project(A,P,W,C,E,
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2	Jun-10	5,516,748.00	25,000.00		25,000	P
3	Jul-10	9,949,989.00	-		25,000	P
4	Aug-10	4,970,989.00	-		25,000	P
5	Sep-10	6,282,039.00	-		25,000	P
6	Oct-10	5,079,039.00	149,418.00		174,418	P
7	Nov-10	1,791,989.00	7,291,810.00		7,466,228	P
8	Dec-10	1,651,989.00	62,085.00		7,528,313	P, W
9	Jan-11	1,651,989.00	354,628.00		7,882,941	P, W
10	Feb-11	1,038,464.00	1,841,284.00		9,724,225	P, W
11	Mar-11	1,749,045.00		1,490,000.00	11,214,225	P, W
12	Apr-11	634,320.00		2,015,000.00	13,229,225	C
	Interest		50,572.26		13,279,797	-
	Admin. ⁽³⁾		3,780.00	7,500.00	13,291,077	-
13	May-11			9,559,110.00	22,850,187	C, DB
14	Jun-11			8,985,000.00	31,835,187	C, DB
15	Jul-11			12,495,000.00	44,330,187	C, DB
16	Aug-11			18,490,000.00	62,820,187	C, DB
17	Sep-11			20,230,000.00	83,050,187	C, DB
18	Oct-11			23,312,000.00	106,362,187	C, DB
19	Nov-11			23,625,000.00	129,987,187	DB
20	Dec-11			23,225,000.00	153,212,187	DB
21	Jan-12				153,212,187	
22	Feb-12				153,212,187	
23	Mar-12				153,212,187	
24	Apr-12				153,213,000	

(4) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

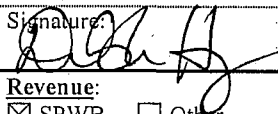
State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010059PART I. LOAN REQUEST/BOND PROGRAM INFORMATION *SMB*
(Completed by Requesting Department)56,954,000 *SMB*
~~56,965,000~~

Department: Corrections and Rehabilitation		Total Project Appropriation: \$750,000,000.00	Amount Requested: \$66,728,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I		Statutory Authority: Government Code Section 15820.90 - 15820.907	Date Funds Needed: 5/18/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director's Name (please print): Deborah Hysen		Signature: 	Date: 4/12/2011
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act:		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____		Name of 'SPWB' or 'Other' Project: San Bernardino County: Adelanto Detention Center	
State Controller's Office Fund #:		Project Contact (SPWB Only): Darlene Maston	Phone: 916-255-2237
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: 6/22/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- | | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input checked="" type="checkbox"/> To reimburse local government for vendor payments? | <input type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/16/2010
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ **9,943,000.00** to be used to pay/reduce existing PMIB loan # _____☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.

1010059

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$750,000,000.00

Proposed Funding Date: 5/18/2011

Loan Amount: ~~\$66,728,000.00~~ ~~56,965,000~~ ^{37B} 56,954,000 ^{37B}

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Government Code Section 15820.90 - 15820.907 (Ch. 07/2007, AB900)

Jail Facilities Phase I

ADMINISTRATIVE AUTHORIZATION

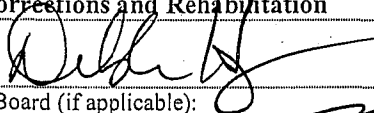

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Resolution	8/16/2010

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES. (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation		
Director's Signature 	Date 7/12/11	
State Public Works Board (if applicable): Administrative Secretary Signature ^{37B} 	Date 4-18-11	
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

1010059

Department Name: Corrections and RehabilitationProject Name: San Bernardino County, ADCYear: 2011/2012Est. Project Completion Date: 6/22/2013Date: 4/18/2011Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 56,954,0008/16/2010 Prelim Plans

Funds Disbursed to

10/8/2010 Work DrawDate: \$ 707 *Per SCO Report dated 4/5/11.6/22/2013 Constr ⁽²⁾Name of Bond Program: Lease Revenue - San Bernardino County, ADCN/A EquipN/A Design-Build

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Phase of

Project

(A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5	Sep-10				-	
6	Oct-10				-	
7	Nov-10				-	
8	Dec-10				-	C
9	Jan-11	324,000.00	-		-	C
10	Feb-11	375,000.00	-		-	C
11	Mar-11	514,000.00	-		-	C
12	Apr-11	885,000.00	-	7,068,381.00	7,068,381	C
	Interest		6,605.15		7,074,986	
	Admin. ⁽³⁾		2,529.00	7,500.00	7,085,015	
13	May-11			5,600,000.00	12,685,015	C
14	Jun-11			4,000,000.00	16,685,015	C
15	Jul-11			3,500,000.00	20,185,015	C
16	Aug-11			4,000,000.00	24,185,015	C
17	Sep-11			4,000,000.00	28,185,015	C
18	Oct-11			5,000,000.00	33,185,015	C
19	Nov-11			5,000,000.00	38,185,015	C
20	Dec-11			5,000,000.00	43,185,015	C
21	Jan-12			4,500,000.00	47,685,015	C
22	Feb-12			4,000,000.00	51,685,015	C
23	Mar-12			3,000,000.00	54,685,015	C
24	Apr-12			2,268,000.00	56,954,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.